



NYSE: ILS

Brookmont Catastrophic Bond ETF



Data as of July 1, 2025

A NEW GATEWAY TO CATASTROPHE BOND INVESTING

The first-ever catastrophe bond ETF, Brookmont Catastrophic Bond ETF (ILS), provides investors with exposure to a high-yield, non-correlated asset class through a diversified portfolio of catastrophe bonds (Cat Bonds). These instruments address the growing imbalance between insurance demand and capacity, offering market-based solutions where traditional coverage falls short.

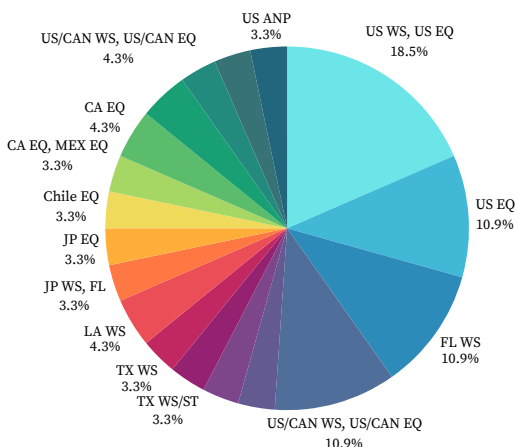
LISTING DETAILS

Ticker	ILS
Type	Nontraditional Bond
CUSIP	26923N470
Fund Inception Date	4/1/2025
Primary Exchange	NYSE

FUND DETAILS

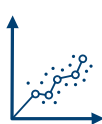
Total Net Assets (USD)	\$8,919,990
Gross Expense Ratio	1.58%
Coupon	8.55%
Risk Spread	4.66%
Expected Impairment Rate	1.35%
Equivalent Rating	B+
Spread Over Comparable HY	3.81%
Number of Bonds	30
Investment Advisor	Brookmont Capital Management
Sub-Investment Advisor	King Ridge Capital

ILS ETF PORTFOLIO BY RISK CATEGORY



WHY ILS

The Brookmont Catastrophic Bond ETF (ILS) offers a unique investment opportunity in a growing market, combining financial innovation with climate risk management.



Non-Correlated Asset Class

ILS provides a non-correlated asset class, meaning that its performance is not directly tied to traditional financial markets, making it an excellent hedge against economic downturns. This characteristic makes it particularly appealing for investors looking to diversify their portfolios.



Attractive Risk-Adjusted Returns

Investors can earn competitive floating rate yields while mitigating exposure to conventional credit risks, interest rate fluctuations, or equity market downturns. This makes ILS an efficient vehicle for income-focused investors seeking stable returns in uncertain market environments.



Liquidity and Accessibility

ILS provides liquidity and accessibility that was previously unavailable to retail investors. By launching on the NYSE, this ETF democratizes access to an asset class traditionally reserved for private markets. The combination of daily liquidity, transparent pricing, and professional management makes ILS a compelling investment for both institutional and retail investors.

FUND MANAGER

Brookmont Capital is an independent investment management firm based in Dallas, Texas with over \$1 billion in assets under management. With decades of alternative investment experience we offer strategies designed to maximize total return —while avoiding speculation and minimize downside market risk.

(1) As of 12/31/2024

Source: King Ridge Capital / Bloomberg. Data as of July 1, 2025





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GLOSSARY

Average Anticipated Impairment Rate: the percentage of loans a lender expects to become problematic (late payments or defaults) based on historical data and economic forecasts.

IMPORTANT RISK INFORMATION

All investing involves risk. Loss of principal is possible.

Because catastrophe bonds and other forms of ILS are typically rated below investment grade or unrated, a substantial portion of the Fund's assets ordinarily will consist of below investment grade (high yield) debt securities that are high risk or speculative.

New Fund Risk. The Fund is a recently organized investment company with no operating history. As a result, prospective investors do not have a track record or history on which to base their investment decisions.

Reinsurance-Related Securities Risks. The Fund is subject to the risk that a triggering event(s) of a particular size/magnitude occurring in a designated geographic area, and as a result, the Fund will lose all or a significant portion of the principal it has invested in a particular security and the right to additional interest payments with respect to the security. If multiple triggering events occur that impact a significant portion of the Fund's portfolio, the Fund could suffer substantial losses. In addition, it is possible that certain triggering events, such as hurricanes, earthquakes and other natural catastrophes, will significantly impact the Fund's net asset value, market price, and volatility, in the period leading up to, during, and immediately after, such triggering event as market participants assess the impact of the event and the particular terms of the Fund's investments. A majority of the Fund's assets will be invested directly or indirectly in reinsurance-related securities tied to natural events and disasters, and there is inherent uncertainty as to whether, when or where such events will occur. There is no way to accurately predict whether a triggering event will occur and, because of this significant uncertainty, reinsurance-related securities carry a high degree of risk.

Market risk. The market prices of securities or other assets held by the Fund may go up or down, sometimes rapidly or unpredictably, due to general market conditions, such as real or perceived adverse economic, political, or regulatory conditions, political instability, recessions, inflation, changes in interest or currency rates, lack of liquidity in the bond markets, the spread of infectious illness or other public health issues, weather or climate events, armed conflict, market disruptions caused by tariffs, trade disputes, sanctions or other government actions, or other factors or adverse investor sentiment. If the market prices of the Fund's securities and assets fall, the value of your investment will go down. A change in financial condition or other event affecting a single issuer or market may adversely impact securities markets as a whole.

Debt Securities Risks

Credit Risk. Credit risk is the risk that an issuer or guarantor of debt instruments will be unable or unwilling to make its timely interest and/or principal payments or to otherwise honor its obligations. Debt instruments are subject to varying degrees of credit risk, which may be reflected in their credit ratings. There is the chance that the Fund's portfolio holdings will have their credit ratings downgraded or will default (i.e., fail to make scheduled interest or principal payments), potentially reducing the Fund's income level or share price.

High Yield Bond Risk. The Fund will invest primarily in securities rated below investment grade or that are unrated and may be subject to greater risks than other investments, including greater levels of risk related to changes in interest rates, credit risk (including a greater risk of default), and illiquidity risk. Such investments are speculative and are more susceptible to real or perceived adverse economic and competitive industry or business conditions than higher-grade investments. Yields on securities rated below investment grade or that are unrated will fluctuate and may, therefore, cause the Fund's value to be more volatile. Certain investments of the Fund may be initially rated investment grade but may be downgraded to below investment-grade status (or may be determined by the Adviser or Sub-Adviser to be of comparable quality) after the Fund purchases them.

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the Fund, please call 888.671.6273 or visit our website at www.ilsetf.com. Read the prospectus or summary prospectus carefully before investing.

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